

WORLD ENERGY COUNCIL WORLD ENERGY CONGRESS by the World Energy Council



Convening | Connecting | Leading Since 1924

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Some Key Findir

WORLD

- 1. Per capita energy demand will peak before 2030
- 2. Demand for electricity will double to 2060
- 3. The phenomenal rise of solar and wind energy will continue
- 4. Demand peaks for coal and oil raises risk of 'stranded resources'
- 5. Transitioning global transport is a hard obstacle to overcome
- Limiting global warming to no more than a 2°C increase will require an exceptional and enduring effort
- Global cooperation, sustainable growth and technology innovation are needed to balance the Energy Trilemma

The World Energy Congress A. About the World Energy Congress

World Energy Congress About the World Energy Council

- The World Energy Council is the principal impartial network of leaders and practitioners promoting an affordable, stable and environmentally sensitive energy system for the greatest benefit of all.
- Formed in 1923, the Council is the UN-accredited global energy body, representing the entire energy spectrum, with more than 3.000 member organisations located in over 90 countries and drawn from governments, private and state corporations, academia, NGOs and energy-related stakeholders.



The World Energy Council informs global, regional and national energy strategies by hosting high-level events, publishing authoritative studies, and working through its extensive member network to facilitate the world's energy policy dialogue.

World Energy Congress About the congress

- Running since 1924, the triennial World Energy Congress is the World Energy Council's global flagship event and the world's premier congress, gathering ministers, CEO's, energy professionals, industry experts and academia to discuss critical developments in the energy sector. With more than 4,000 delegates, the event represents all sectors of the energy system and offers a unique opportunity for participants to convene, share, discuss and better understand the latest trends in the sector from a global perspective.
- Over the years, the World Energy Congress has gone from strength to strength in terms of its profile and impact, benefiting the Council, members and other stakeholders. The Congress is a strategic event that supports the Council's **mission** by convening energy leaders and practitioners across the spectrum of the energy system, providing a stage for the Council's content, catalysing thought leadership, enhancing the Council's profile and developing visibility through a world class must attend event.

World Energy Congress The congress through history

- The origins of the World Energy Congress go back to shortly after the First World War, when visionary Scotsman Daniel Dunlop decided to bring together leading energy experts to discuss current and emerging energy issues.
- Founded in the aftermath of war, it has withstood many changes, from geopolitical and economic upheavals to a complete shift in the way people understand and use energy. It has had to adapt to a changing world without ever straying from the initial concept of an organisation that is impartial, objective and realistic in its analyses and in its agendas for action in order to promote sustainable energy for all.
- The First World Power Conference (former World Energy Congress) was held in London in 1924 and attracted 1,700 delegates from 40 countries.
- On July 11, 1924, the World Power Conference was formally established. Since then, and with editions all over the globe, the World Energy Congress became a stage for the global energy sector and its history.



World Energy Congress Facts & figures

Daniel Dunlop had originally wanted to found a World Economic Conference, as opposed to a World Power Conference.

First World Power Conference (WPC) in 1924: "to consider the future of energy resources" – H.G Wells.

As early as 1936, the WPC stressed the importance of energy for development and social equity.

In 1947 the United Nations granted WPC consultancy status, and in 1968 the organisation was formally rechristened the World Energy Conference (WEC).

The 9th WEC, Detroit, 1974, attracted 4,000 delegates from 69 countries. President Ford opening statement was: "No single country can solve the energy problem by itself".

As Marie-José Nadeau, WEC Chair in 2013-2016 says, "in a world where most non-governmental organisations have clear partisan agendas, the World Energy Council stands out as a unique umbrella grouping that represents a wide range of beliefs and views. They are however united in the belief that energy provides unprecedented benefits to mankind."

World Energy Congress Facts & figures

WEC 1977 in Istanbul: Saudi Arabia and half the OPEC nations were absent. The conference turned to a long list of alternative energy sources to oil, coal and natural gas.

In the late 1970s and early 1980s WEC focused on the development of the best mix of energy resources, but increasingly vocal environmental groups marched in protest against nuclear risk and pollution from conventional fuels.

In the early 90's, sustainability came to be foregrounded at WEC (Kyoto Protocol was signed in 1997).

Pierre Gadonneix, WEC Chairman 2007 - 2013: "With the failure of the Kyoto and Doha trade negotiations, the need for a strong global governance of energy is more important than ever."

Gadonneix recalls Dunlop's original vision of international cooperation and mutual understanding of expertise, expectations and demands. WEC continues to be, in H. G. Wells' 1924 phrase, "a breath of common sense" in a global age.

World Energy Congress Did you know?

- The Berlin 1930 Conference had a particularly notable set of speakers: Albert Einstein lectured there on "The Space, Field and Ether Problem in Physics" and Sir Arthur Eddington – a distinguished astrophysicist who first explained Einstein's theory of relativity in English and led the first expedition to confirm it. In his address, Eddington said that, in the future, "subatomic energy would provide the plain diet for engines previously pampered with delicacies like coal and oil".
- 'Energy Olympics', the nickname for the World Energy Congress, was first referred to at the 1980 Munich Congress by the Mayor of Munich. He was talking about the competition amongst nations for energy resources, and the fact that success or failure was, by many national regimes, seen in terms of national survival – similar to athletes at the Olympic Games.





World Energy Congress Locations

a worldwide event

• Over the **90-year history** of the World Energy Council, the Congress has been staged in over 20 cities across the world.

London, 1924 **Berlin**, 1930 Washington, 1938 London, 1950 Vienna, 1956 Melbourne, 1962 **Moscow**, 1968 Bucharest, 1971 **Detroit**, 1974 Istanbul, 1977 **Munich**, 1980 New Delhi, 1983 **Cannes**, 1986 Montreal, 1989 Madrid. 1992 **Tokyo**, 1995 Houston, 1998 **Buenos Aires, 2001 Sydney**, 2004 Rome, 2007 Montreal, 2010 Daegu, 2013 Istanbul, 2016 Abu Dhabi, 2019 Saint Petersburg, 2022



relevant and provocative agenda

- The four-day programme includes the congress main sessions, side events as the World Energy Council's Executive Assembly, the World Energy Leaders' Summit and the Future Energy Leaders' Summit, as well as third party events, bilateral meetings, an exhibition, interviews corners and social & networking activities. The World Energy Congress brings all communities together for an outstanding event.
- Only the congress main programme includes +50 sessions and more than 250 star speakers from +70 countries.
- The thematic programme is developed by the World Energy Council, building on insights from the Council's content work. Future and previous themes included: Energy for Prosperity (2019), Embracing new frontiers (2016), Securing Tomorrow's Energy Today (2013), Responding now to Global Challenges – Energy in Transition for a Living Planet (2010), The Energy Future in an Interdependent World (2007), Delivering Sustainability: Challenges and Opportunities for the Energy Industry (2004) and Energy Markets: The Challenges of the New Millennium (2001).

high-level speakers

Distinguished speakers at previous congresses include:

Fatih Birol, Executive Director, IEA, France | Steve Bolze, President & CEO, GE Power; Senior Vice President, GE, United States | Ged Davis, Executive Chair, World Energy Scenarios, World Energy Council, UK | Bob Dudley, Group Chief Executive, BP, UK | Bernhard Hartmann, Partner, Head of Energy for Middle East and Africa, Oliver Wyman, UAE | Alexander Medvedev, Deputy Chairman of the Management Committee, Gazprom, Russia | Jürg Trüb, Managing Director, Head Environmental and Commodity Markets, Swiss Re Corporate Solutions, Switzerland | Maarten Wetselaar, Integrated Gas and New Energies Director, Royal Dutch Shell, Singapore | Georg Kopetz, Co-Founder & Member of the Executive Board, TTTech, Austria | Shigeru Muraki, Executive Advisor, Tokyo Gas, Japan | Johannes Teyssen, Chairman & Chief Executive Officer, E.ON, Germany | Norbert Schwieters, Global Leader, Consumer and Industrial Products & Services, PwC, Germany | Jeroen van der Veer, Chairman, Supervisory Board, ING Group, Netherlands | Rainer Baake, State Secretary, Federal Ministry for Economic Affairs and Energy, Germany | Elham Mahmood Ahmed Ibrahim, Commissioner, Energy and Infrastructure, African Union, Ethiopia | Ali Ahmad Osmani, Minister of Energy and Water, Afghanistan | Cheick Taliby Sylla, Minister of Energy, Guinea | Samuel Undenge, Minister of Energy and Power Development, Zimbabwe | Yongping Zhai, Technical Advisor, Asian Development Bank, Philippines | Albayrak Berat, Minister of Energy and Natural Resources, Turkey | Albornoz Vintimilla Esteban, Minister of Electricity and Renewable Energy, Ecuador, etc. Speakers +250

quality and diversity as key factor

 Our sessions with high-level speakers from different countries, energy systems, sectors and backgrounds drive thought leadership and change on the most live and critical issues, defining the future of the energy industry.



"Some people say that since the price slump we should completely redirect energy to cleaner sources. I believe there are no grounds for such far-reaching conclusions...So-called smart grids have helped to speed up the process [of increasing energy access] but at the same time oil and gas consumption is speeding up. India and China's consumption continue to increase."

- Vladimir Putin, President of the Russian Federation, 23rd World Energy Congress, Istanbul 2016 "We need to be competitive in a very different way than in the past. We need to be open about new ways to do business.... In previous cycles, as an industry, we have let costs drift up when prices are high, then cut back when prices fall. From now on, the challenge is to build—and sustain—businesses that are good through all cycles."

- Bob Dudley, Group Chief Executive, BP, 23rd World Energy Congress, Istanbul 2016

Speakers +



"The first driver of change is always technology, followed by customer desire, governments and regulators come after. Decisions must be localised and brought as close as possible to customers."

- Johannes Teyssen, Chairman and CEO, E.ON, 23rd World Energy Congress, Istanbul 2016





"The key to the successful transformation lies in a combination of ambition and pragmatism and balancing of climate change, economic and energy priorities. I am confident that our generation will succeed as did our predecessors, providing the future generation with a more robust, responsible and reliable global energy system"

> - Khalid Al Falih, Minister of Energy, Industry and Mineral Resources, Saudi Arabia, 23rd World Energy Congress, Istanbul 2016



"It is important that development partners and policy makers do not stand in the way of innovation. Kenya is fairly light on regulation, which is why a lot of innovation has taken place. The private sector does much better than government in identifying possible commercial solutions... Don't tax too soon, allow the industry to grow and mature. Once regulators and policymakers understand that technology and industry do not always develop in a linear fashion, there will be a fusion of demographics, technologies and finance."

> - Mugo Kibati, Chairman, M-KOPA Solar, 23rd World Energy Congress, Istanbul 2016

quality and diversity as key factor

"Countries can share international policies for energy efficiency and clean energy development. China wants to have an effective global governance framework. We support improving energy governance, energy evaluation and energy efficiency."

- Han Wenke, Director General, Energy Research Institute - NDRC, China, 23rd World Energy Congress, Istanbul 2016





"In Africa we have all the energy resources we need. We can use coal, gas and renewables. What we need now is investment. To make that happen we need policies, regulations, transparency and of course political stability"

- Elham Mahmood Ahmed Ibrahim, Commissioner, Energy and Infrastructure, African Union, 23rd World Energy Congress, Istanbul 2016



World Energy Congress Side events

developing communities

The side events have become an important highlight of the World Energy Congress:

- World Energy Council's Executive Assembly – This two-day event includes the Executive Assembly plenary and governance meetings, gathering the World Energy Council's member committees from all over the world.

- World Energy Leaders' Summit (WELS) – The WELS includes the CEO and the ministerial roundtables. These are invitation-only events specifically designed to ministers, CEOs, patrons, global partners and special guests.

- Future Energy Leaders' Summit (FEL Summit) – This event is tailored to the young energy professionals who embody the World Energy Council's Future Energy Leaders' programme, FEL-100.

- Other side events organised by third parties.







World Energy Congress Audience

excellence and diversity

- The World Energy Congress gathers more than 4,000 participants from over 150 countries.
- The previous edition had the presence of 4 Heads of State and 56 Ministers from 48 countries.

AUDIENCE

- Ministers and governmental entities
- CEO's and high-level executives
- Energy professionals
- Experts and academia
- Young energy leaders

ORGANISATIONS

- Governments
- Private and state corporations
- Academia
- NGOs
- Energy-related stakeholders



World Energy Congress Sectors

a multi-platform event

 The congress covers all sectors of activity, offering great business, sponsorship and partnership opportunities with value for all stakeholders.

ENERGY SECTOR

- Oil and gas
- Resources
- Renewables

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- Power generation
- Hydropower

- E-mobility
- Nuclear
- Energy storage
- Infrastructure
- Grid technology

- Waste of energy
- Technology & Innovation
- Finance
- Consultancy and other support services
- Others

World Energy Congress Attendee feedback

high participant satisfaction

LEVEL OF SATISFATION

- Overall satisfaction Very good
- Relevance to you Very Good
- Quality of speakers Excellent
- Diversity of speakers Excellent
- Overall quality of discussion Very Good
- Networking opportunities Very Good



Information from the previous congress, 23rd World Energy Congress, Istanbul, 2016

The World Energy Congress B. Past Congress - Istanbul 2016

World Energy Congress At a glance

- 5,500 participants from 151 countries
- 4 Heads of State and 56 government ministers from 48 countries
- 266 speakers from 78 countries
- 50 sessions over 4 days
- **5** community roundtables, including the CEO, Trilemma Ministerial and Africa Energy Leaders' Roundtables

Istanbul 2016

- 75 Future Energy Leaders' programme participants from 56 countries
- 34 sponsors and 1,916 exhibitors
- 42 media partners and over 1,208 media representatives
- 134 papers selected and presented / 15 award winners

Information from the previous congress, 23rd World Energy Congress, Istanbul, 2016

World Energy Congress Event sponsors and partners

• 6 x Host sponsors

- 4 x Platinum sponsors
- 1 x Communication and technology sponsors
- 6 x Gold sponsors
- 6 x Silver sponsors
- 10 x Bronze sponsors
- 4 x Supported by
- 19 x Contributors

- 1 x Official airline
- 1 x Host broadcaster
 - 1 x Global communication partner
- 2 x Official national media partners
- 1 x Official international business media partner

Sponsors and Partners

- 1 x International broadcast partner
- 35 x Media partners
- 1 x Official daily newspaper publisher

Information from the previous congress, 23rd World Energy Congress, Istanbul, 2016

Istanbul 2016

World Energy Congress Media

- Over 1,208 media representatives
- 42 media partners, including CNN, CNBC, Anadolu Agency and TRT
- 20,349 media mentions over an 18-month campaign
- Daily paper by Petroleum Economist
- Estimated 33 Million impressions from 60,627 Twitter mentions by 31,247 users
- UN, Presidents, Ministers, Energy Top-tier media tweeted about the Congress and World Energy Council, sharing live broadcast links
- @WECouncil direct mentions 1082, with 15.K profile visits

Information from the previous congress, 23rd World Energy Congress, Istanbul, 2016

Istanbul 2016









Media +1.200

The World Energy Congress C. Media coverage

World Energy Congress Media coverage

Global demand for energy will peak in 2030, says World Energy Council

New technology and stricter policies will transform the energy industry as 'phenomenal' growth in solar and wind power continues

CNBC

FINANCIAL TIMES

Bloomberg

Norld + Add to myFT

The FT looks ahead to the week's main events Putin visits Turkey, Fed releases minutes, Sony debuts virtual reality headset

66 Week Ahead





Istanbul 2016

La demande électrique mondiale dev doubler d'ici à 2060



AND THE

World Energy Council: Why energy firms must 'innovate or die'

Handelsblatt

TheNational

em is entering a 'triple transition' driven by climate change, business

World Energy Congress Media coverage

Daegu 2013

REUTERS 🔻	S.Korea's GS Caltex says drops planned Brazil refinery project		0	REUTERS -	Shell CEO says shale gas to take longer to develop than expected	Angelina Jolie condemns sexual violence against Rohingva women refugees	U.N. states call for end to Myanmar operations	
		Ad closed by Google						
	#MARKET NEWS OCTOBER 14, 2013 / 4:01 AM / 4 YEARS AGO	0						
	S.Korea's GS Caltex says drops planned Brazil refinery project					*BUSINESS NEWS OCTOBER 15, 2013 / 8:48 AM / 4 YEARS AGO Shell CEO says shale gas to take longer to develop than expected		
	Reuters Staff	1 MIN READ	¥ f			Reuters Staff	2 MIN READ	
	DAEGU, South Korea, Oct 14 (Reuters) - South Korea's second-largest oil refiner GS Caltex said it has dropped a plan with GS Energy to build a refining plant with Brazil's state-run oil firm Petroleo Brasileiro SA due to uncertainty over profitability.					DAEGU, South Korea (Reuters) - Royal Dutch Voser said it will take a longer time than expe benefits from its shale gas projects due to poo	ected for the company to reap	

"We decided not to go for the project. We dropped it completely and so has GS Energy as we are not sure whether it is a profitable project," GS Caltex chairman Hur Dong-Soo told reporters on the sidelines of the World Energy Congress in the city of Daegu.

The World Energy Congress D. Why host the congress

World Energy Congress Why host the congress

- Hosting the congress brings large benefits at different levels and for different stakeholders from the local
 partner to sponsors, exhibitors or local entities and city.
 - Network development and expansion
 - ✓ Development of close relationships with local and global stakeholders
 - ✓ New business and collaboration opportunities for the energy sector
 - ✓ International exposure
 - ✓ Media coverage
 - Encouragement of talent and scientific development
 - Promotion of the local scientific network and development of new communities
 - Tourism impact on destination
 - ✓ Economic benefits for the local destination

GLOBAL ENERGY LEADERS

> HIGH-LEVEL PROGRAMME

A HOST OF OPPORTUNITIES

The World Energy Congress E. Contacts and further information

World Energy Congress Further information

For further information about the World Energy Congress, please visit our website at:

https://www.worldenergy.org/events/global-events/the-world-energy-congress/

• For further information about the 24rd World Energy Congress, Abu Dhabi 2019, please visit the website at:

https://www.wec24.org/

- For any matters regarding bids and future congresses, please contact Ms. Tania Baumann, Chief Executive Officer, at baumann@worldenergy.org
- For any other questions regarding the World Energy Congress, please contact the Global Agenda team at global.agenda@worldenergy.org

Thank you

World Energy Congress Lead the change



MINISTRY OF ENERGY

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WORLD ENERGY COUNCIL

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